Announcement Summary

Entity name

JAXSTA LTD

Announcement Type

New announcement

Date of this announcement

Tuesday September 28, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JXT	ORDINARY FULLY PAID	41,667,769	29/09/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JAXSTA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15106513580

1.3 ASX issuer code

JXT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2021 08:39	New - Proposed issue of securities - JXT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
JXT : ORDINARY FULLY PAID

Issue date
29/9/2021

Issue details

Number of +securities to be quoted
41,667,669

Are the +securities being issued for a cash consideration?
☑ Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted
100

Are the +securities being issued for a cash consideration?
☑ Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JXT : ORDINARY FULLY PAID	342,578,199

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JXTAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED	20,000,000
JXTAE : OPTION EXPIRING 16-NOV-2023 RESTRICTED	1,000,000
JXTAF : WARRANTS	8,147,223
JXTAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,351,923
JXTAH : OPTION EXPIRING 30-NOV-2026 EX $0.154	2,075,000
JXTAI : CONVERTIBLE NOTES	1